

Summary Report on the Consolidated Results for the Fiscal Year Ended March 31, 2014

AMADA CO., LTD.

Listed on the First Section of the TSE

Stock Code: 6113

(URL <http://www.amada.co.jp>)

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Scheduled Date for the General Meeting of Shareholders: June 27, 2014

Date of scheduled payment of dividends: June 30, 2014

Planned filing of the financial statements: June 27, 2014

Earnings supplementary explanatory documents: Yes

Earnings presentation: Yes (for investment analysts and institutional investors)

(Amounts less than one million yen are truncated.)

1. Consolidated Business Performance for the Fiscal Year Ended March 31, 2014 (from April 1, 2013 to March 31, 2014)

(1) Operating Results

Percentages indicate year-on-year increase (decrease).

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2014	256,482	35.0	16,225	250.8	20,680	127.9	12,184	195.3
Fiscal year ended March 31, 2013	190,018	2.4	4,625	(49.4)	9,074	(13.1)	4,126	(11.1)

(Note) Comprehensive income: Fiscal year ended March 31, 2014: ¥36,491 million (106.1%)
Fiscal year ended March 31, 2013: ¥17,704 million (---%)

	Net income per share	Net income per share after dilution	Return on equity	Ordinary income-to-total assets ratio	Operating income-to-net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2014	31.89	31.85	3.1	3.9	6.3
Fiscal year ended March 31, 2013	10.81	---	1.1	1.9	2.4

(Reference) Equity in earnings of affiliates: Fiscal year ended March 31, 2014: ¥189 million
Fiscal year ended March 31, 2013: ¥78 million

(2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2014	552,729	417,002	74.9	1,083.49
As of March 31, 2013	495,449	385,102	77.1	1,000.66

(Reference) Total shareholders' equity: As of March 31, 2014: ¥414,261 million
As of March 31, 2013: ¥382,001 million

(3) Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 31, 2014	25,980	(7,622)	2,360	88,537
Fiscal year ended March 31, 2013	3,379	(15,867)	(775)	63,847

2. Dividends

	Dividends per share					Total amount of dividends (for the entire fiscal year)	Payout ratio (consolidated)	Dividends-to-net assets ratio (consolidated)
	First quarter	Second quarter	Third quarter	Fiscal year end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2013	---	8.00	---	4.00	12.00	4,581	111.0	1.2
Fiscal year ended March 31, 2014	---	7.00	---	13.00	20.00	7,644	62.7	1.9
Fiscal year ending March 31, 2015 (Forecast)	---	13.00	---	13.00	26.00		55.2	

3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2015 (from April 1, 2014 to March 31, 2015)

Percentages indicate year-on-year increase (decrease).

	Net sales		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ending September 30, 2014	120,000	8.2	7,500	99.2	8,500	41.6
Fiscal year ending March 31, 2015	275,000	7.2	28,000	72.6	30,000	45.1

	Net income		Net income per share
	Millions of yen	%	Yen
Six months ending September 30, 2014	4,500	44.4	11.77
Fiscal year ending March 31, 2015	18,000	47.7	47.08

4. Other Items

- Changes in the scope of consolidation for significant subsidiaries during fiscal year ended March 31, 2014. (Changes in specified subsidiaries resulting in change in the scope of consolidation): None
- Changes in accounting policies, changes in accounting estimates and retrospective restatements:
 - Changes in accounting policies in accordance with revision of accounting standards: Yes
 - Changes in accounting policies other than 1) above: None
 - Changes in accounting estimates: None
 - Retrospective restatements: None
- Number of shares issued and outstanding (common stock)
 - Number of shares of common stock outstanding at end of period, including treasury stock
 - As of March 31, 2014 396,502,117 shares
 - As of March 31, 2013 396,502,117 shares
 - Number of shares of treasury stock at end of period
 - As of March 31, 2014 14,160,711 shares
 - As of March 31, 2013 14,752,478 shares
 - Average number of shares outstanding for each period
 - Fiscal year ended March 31, 2014 382,055,359 shares
 - Fiscal year ended March 31, 2013 381,784,985 shares

(Reference)

(Amounts less than one million yen are truncated.)

1. Non-Consolidated Business Performance for the Fiscal Year Ended March 31, 2014 (from April 1, 2013 to March 31, 2014)

(1) Operating Results

Percentages indicate year-on-year increase (decrease).

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2014	139,252	18.7	12,159	234.5	17,492	95.0	11,268	222.3
Fiscal year ended March 31, 2013	117,322	(3.7)	3,634	22.8	8,971	18.0	3,496	(30.2)

	Net income per share	Net income per share after dilution
	Yen	Yen
Fiscal year ended March 31, 2014	29.50	29.46
Fiscal year ended March 31, 2013	9.16	---

(2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2014	406,090	333,754	82.1	872.41
As of March 31, 2013	383,738	324,428	84.5	849.11

(Reference) Total shareholders' equity: As of March 31, 2014: ¥333,556 million
As of March 31, 2013: ¥324,146 million

Indication regarding the status of annual audit procedures

At the time of disclosure of this summary report of consolidated results, the audit procedures for the financial statements pursuant to the Financial Instruments and Exchange Law are being conducted.

Explanation regarding the appropriate use of forecasts of business results

The above forecasts of future performance are based on information available to the Company at the present time and are subject to potential risks and uncertainty. Accordingly, actual results may differ significantly from any expressed future performance herein due to various factors.

Consolidated Financial Statements
Consolidated Balance Sheets

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	As of March 31, 2013	As of March 31, 2014
		Amount	Amount
(Assets)			
Current assets:			
Cash and deposits		57,712	70,211
Notes and accounts receivable—trade		119,336	141,378
Lease investment assets		11,534	12,777
Short-term investment securities		19,525	37,354
Merchandise and finished goods		60,133	59,667
Work in process		7,540	8,814
Raw materials and supplies		15,950	16,085
Deferred tax assets		5,584	6,374
Other		5,807	5,858
Allowance for doubtful accounts		(2,083)	(2,082)
Total current assets		301,041	356,439
Noncurrent assets:			
Property, plant and equipment:			
Buildings and structures		128,677	140,697
Accumulated depreciation		(75,488)	(80,707)
Buildings and structures, net		53,189	59,990
Machinery, equipment and vehicles		38,203	42,457
Accumulated depreciation		(29,391)	(32,595)
Machinery, equipment and vehicles, net		8,812	9,861
Tools, furniture and fixtures		14,676	16,737
Accumulated depreciation		(11,422)	(12,896)
Tools, furniture and fixtures, net		3,254	3,841
Assets for rent		16,833	15,974
Accumulated depreciation		(6,631)	(5,481)
Assets for rent, net		10,201	10,493
Land		37,836	38,336
Lease assets		992	435
Accumulated depreciation		(772)	(177)
Lease assets, net		219	258
Construction in progress		4,923	3,512
Total property, plant and equipment		118,437	126,294
Intangible assets:			
Goodwill		3,376	3,213
Software		2,727	2,519
Lease assets		31	36
Other		872	938
Total intangible assets		7,006	6,708
Investments and other assets:			
Investment securities		50,798	50,050
Long-term loans receivable		109	109
Deferred tax assets		8,297	5,992
Net defined benefit asset		---	5
Other		10,024	7,468
Allowance for doubtful accounts		(265)	(339)
Total investments and other assets		68,964	63,287
Total noncurrent assets		194,408	196,290
Total assets		495,449	552,729

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	As of March 31, 2013	As of March 31, 2014
		Amount	Amount
(Liabilities)			
Current liabilities:			
Notes and accounts payable—trade		17,247	20,230
Short-term loans payable		18,143	30,015
Current portion of bonds		200	---
Lease obligations		305	237
Income taxes payable		2,806	7,421
Deferred tax liabilities		153	290
Provision for bonuses		2,584	3,127
Provision for directors' bonuses		117	126
Unrealized income on installment sales		15,571	15,416
Other		31,365	41,127
Total current liabilities		88,496	117,993
Noncurrent liabilities:			
Bonds payable		200	---
Long-term loans payable		3,505	3,196
Lease obligations		236	402
Deferred tax liabilities		383	382
Deferred tax liabilities for land revaluation		579	555
Provision for retirement benefits		9,377	---
Provision for directors' retirement benefits		98	29
Net defined benefit liability		---	6,655
Long-term guarantee deposited		3,399	3,224
Other		4,069	3,285
Total noncurrent liabilities		21,851	17,733
Total liabilities		110,347	135,726
(Net assets)			
Shareholders' equity:			
Capital stock		54,768	54,768
Capital surplus		163,199	163,270
Retained earnings		202,865	210,617
Treasury stock		(9,184)	(8,843)
Total shareholders' equity		411,647	419,812
Accumulated other comprehensive income:			
Valuation difference on available-for-sale securities		(2,504)	(592)
Deferred gains or losses on hedges		(870)	(87)
Revaluation reserve for land		(9,534)	(9,304)
Foreign currency translation adjustment		(16,736)	4,192
Remeasurements of defined benefit plans		---	241
Total accumulated other comprehensive income		(29,645)	(5,550)
Subscription rights to shares		284	197
Minority interests		2,815	2,543
Total net assets		385,102	417,002
Total liabilities and net assets		495,449	552,729

Consolidated Statements of Income

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Fiscal year ended March 31, 2013	Fiscal year ended March 31, 2014
		Amount	Amount
Net sales		190,018	256,482
Cost of sales		115,595	153,977
Gross profit		74,423	102,505
Selling, general and administrative expenses:			
Sales commission		5,761	6,182
Packing and transportation expenses		6,446	7,722
Directors' compensations		522	633
Provision of allowance for doubtful accounts		335	32
Salaries and allowances		19,143	25,681
Provision for bonuses		1,727	2,162
Provision for directors' bonuses		117	126
Depreciation		3,681	4,566
Research and development expenses		7,491	9,048
Retirement benefit expenses		823	864
Other		22,903	29,286
Total selling, general and administrative expenses		68,953	86,308
Reversal of deferred income on installment sales		5,103	5,209
Deferred unrealized income on installment sales		5,947	5,181
Operating income		4,625	16,225
Non-operating income:			
Interest income		1,605	1,906
Dividends income		835	776
Commission fee		98	132
Gain on sales of investment securities		78	339
Equity in earnings of affiliates		78	189
Amortization of negative goodwill		264	---
Foreign exchange gains		1,239	1,414
Other		774	1,083
Total non-operating income		4,975	5,842
Non-operating expenses:			
Interest expenses		183	336
Loss on sales of investment securities		119	488
Loss on valuation of derivatives		82	57
Other		141	505
Total non-operating expenses		526	1,387
Ordinary income		9,074	20,680

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Fiscal year ended March 31, 2013	Fiscal year ended March 31, 2014
		Amount	Amount
Extraordinary income:			
Gain on sales of noncurrent assets		26	1,161
Gain on sales of investment securities		121	431
Total extraordinary income		147	1,592
Extraordinary loss:			
Loss on sales of noncurrent assets		48	49
Loss on retirement of noncurrent assets		171	329
Impairment loss		109	83
Amortization of goodwill		1,369	---
Contract termination fee		478	---
Other		28	---
Total extraordinary loss		2,206	462
Income before income taxes		7,015	21,810
Income taxes—current		2,974	9,438
Income taxes—deferred		(262)	(75)
Total income taxes		2,712	9,362
Income before minority interests		4,303	12,447
Minority interests in income		176	263
Net income		4,126	12,184

Statements of Comprehensive Income

(Millions of yen; amounts less than one million yen are truncated.)

Period	Fiscal year ended March 31, 2013	Fiscal year ended March 31, 2014
Item	Amount	Amount
Income before minority interests	4,303	12,447
Other comprehensive income		
Valuation difference on available-for-sale securities	3,108	1,920
Deferred gains or losses on hedges	(454)	782
Foreign currency translation adjustment	10,690	21,182
Share of other comprehensive income of associates accounted for using equity method	56	158
Total other comprehensive income	13,401	24,044
Comprehensive income	17,704	36,491
Comprehensive income attributable to:		
Comprehensive income attributable to owners of the parent	17,277	35,808
Comprehensive income attributable to minority interests	426	683

Consolidated Statements of Changes in Net Assets

Year ended March 31, 2013 (from April 1, 2012 to March 31, 2013)

(Millions of yen; amounts less than one million yen are truncated.)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury stock, at cost	Total shareholders' equity
Balance at the beginning of current period	54,768	163,199	203,980	(9,153)	412,794
Changes during the fiscal year					
Dividends from surplus			(5,345)		(5,345)
Net income			4,126		4,126
Purchase of treasury stock				(33)	(33)
Disposal of treasury stock			(0)	3	2
Reversal of revaluation reserve for land			104		104
Change of scope of consolidation					
Net changes of items other than shareholders' equity					
Total changes during the fiscal year	---	---	(1,115)	(30)	(1,146)
Balance at the end of current period	54,768	163,199	202,865	(9,184)	411,647

	Valuation and translation adjustments					Subscription rights to shares	Minority interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Revaluation reserve for land	Foreign currency translation adjustment	Total Valuation and translation adjustments			
Balance at the beginning of current period	(5,613)	(415)	(9,430)	(27,234)	(42,693)	226	1,641	371,969
Changes during the fiscal year								
Dividends from surplus								(5,345)
Net income								4,126
Purchase of treasury stock								(33)
Disposal of treasury stock								2
Reversal of revaluation reserve for land			(104)		(104)			---
Change of scope of consolidation						2	866	869
Net changes of items other than shareholders' equity	3,108	(454)		10,498	13,151	54	307	13,513
Total changes during the fiscal year	3,108	(454)	(104)	10,498	13,047	57	1,174	13,132
Balance at the end of current period	(2,504)	(870)	(9,534)	(16,736)	(29,645)	284	2,815	385,102

Year ended March 31, 2014 (from April 1, 2013 to March 31, 2014)

(Millions of yen; amounts less than one million yen are truncated.)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury stock, at cost	Total shareholders' equity
Balance at the beginning of current period	54,768	163,199	202,865	(9,184)	411,647
Changes during the fiscal year					
Dividends from surplus			(4,201)		(4,201)
Net income			12,184		12,184
Purchase of treasury stock				(117)	(117)
Disposal of treasury stock		70		457	528
Reversal of revaluation reserve for land			(230)		(230)
Net changes of items other than shareholders' equity					
Total changes during the fiscal year	---	70	7,752	340	8,164
Balance at the end of current period	54,768	163,270	210,617	(8,843)	419,812

	Valuation and translation adjustments						Subscription rights to shares	Minority interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Revaluation reserve for land	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total Valuation and translation adjustments			
Balance at the beginning of current period	(2,504)	(870)	(9,534)	(16,736)	---	(29,645)	284	2,815	385,102
Changes during the fiscal year									
Dividends from surplus									(4,201)
Net income									12,184
Purchase of treasury stock									(117)
Disposal of treasury stock							(84)		444
Reversal of revaluation reserve for land			230			230			---
Net changes of items other than shareholders' equity	1,912	782		20,928	241	23,865	(2)	(272)	23,589
Total changes during the fiscal year	1,912	782	230	20,928	241	24,095	(87)	(272)	31,900
Balance at the end of current period	(592)	(87)	(9,304)	4,192	241	(5,550)	197	2,543	417,002

Consolidated Statements of Cash Flows

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Fiscal year ended March 31, 2013	Fiscal year ended March 31, 2014
		Amount	Amount
Cash flows from operating activities:			
Income before income taxes		7,015	21,810
Depreciation and amortization		7,657	8,604
Increase (decrease) in provision for directors' retirement benefits		6	(69)
Increase (decrease) in provision for retirement benefits		(1,842)	(9,228)
Increase (decrease) in net defined benefit asset and liability		---	7,199
Loss (gain) on sales of noncurrent assets		22	(1,111)
Loss (gain) on sales of investment securities		(78)	(282)
Equity in (earnings) losses of affiliates		(78)	(189)
Interest and dividends income		(2,440)	(2,683)
Interest expenses		183	336
Decrease (increase) in notes and accounts receivable—trade		149	(9,618)
Decrease (increase) in lease investment assets		(2,089)	(1,413)
Decrease (increase) in inventories		(2,971)	7,824
Increase (decrease) in notes and accounts payable—trade		(3,540)	(1,504)
Increase (decrease) in unrealized profit on installment sales		844	(28)
Increase (decrease) in accrued consumption taxes		1,358	812
Contract termination fee		478	---
Other, net		(1,890)	7,517
Subtotal		2,784	27,977
Interest and dividends income received		2,544	2,907
Interest expenses paid		(197)	(355)
Income taxes paid		(1,729)	(4,548)
Other, net		(23)	---
Net cash provided by operating activities		3,379	25,980

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Fiscal year ended March 31, 2013	Fiscal year ended March 31, 2014
		Amount	Amount
Cash flows from investing activities:			
Payments into time deposits		(7,975)	(5,547)
Proceeds from withdrawal of time deposits		5,152	5,981
Purchase of short-term investment securities		---	(2,500)
Proceeds from sales and redemption of securities		9,531	5,751
Purchase of investment securities		(9,884)	(14,994)
Proceeds from sales and redemption of investment securities		5,189	11,139
Payments into long-term time deposits		(1,767)	---
Proceeds from withdrawal of long-term time deposits		2,356	2,299
Purchase of property, plant and equipment		(10,203)	(8,422)
Proceeds from sales of property, plant and equipment		465	1,047
Purchase of intangible assets		(1,401)	(1,049)
Decrease (increase) in short-term loans receivable		12	12
Payments of long-term loans receivable		(3)	(15)
Collection of long-term loans receivable		1	1
Payments for the purchase of securities of minority interests		(17)	(1,289)
Purchase of investments in subsidiaries resulting in change in scope of consolidation		(7,512)	(242)
Purchase of stocks of affiliates		(360)	---
Other, net		549	204
Net cash used in investing activities		(15,867)	(7,622)
Cash flows from financing activities:			
Net increase (decrease) in short-term loans payable		4,053	9,766
Proceeds from long-term loans payable		1,897	1,047
Repayment of long-term loans payable		(832)	(3,639)
Redemption of bonds		---	(400)
Proceeds from exercise of stock option		---	443
Cash dividends paid		(5,340)	(4,203)
Cash dividends paid to minority shareholders		(95)	(102)
Repayments of finance lease obligations		(426)	(429)
Other, net		(31)	(121)
Net cash provided by (used in) financing activities		(775)	2,360
Effect of exchange rate changes on cash and cash equivalents		2,682	3,970
Net increase (decrease) in cash and cash equivalents		(10,580)	24,689
Cash and cash equivalents at beginning of period		74,428	63,847
Cash and cash equivalents at end of period		63,847	88,537

Notes regarding Assumption of Going Concern

No events to be noted for this purpose.

Segment Information

1. Overview of reportable segments

The Company's reportable segments comprise business units for which separate financial information is available. The reportable segments are regularly reviewed by the Board of Directors for such purposes as making decisions on the allocation of management resources and evaluating business performance.

The Company's business is divided into two parts: the Metalworking Machinery business, which manufactures and sells sheet metal processing machines and presses; and the Metal Machine Tools business, which manufactures and sells cutting machines and machine tools. The Metalworking Machinery business is principally operated by the Company, while the Metal Machine Tool business is principally operated by Amada Machine Tools Co., Ltd. The two companies comprehensively develop strategies for their respective products and services both in Japan and overseas.

Consequently, the Company has two reportable segments—Metalworking Machinery and Metal Machine Tools—based on its business segment-delineated production and marketing structure.

The Metalworking Machinery business manufactures products for the sheet metalworking market, including laser machines, punch presses and press brakes, as well as mechanical presses for the press market. The Metal Machine Tools business manufactures products for the cutting market, including metal-cutting bandsaws, as well as machine tools, including lathes and grinders.

From the fiscal year ended March 2014, with the aim of further expanding use of facilities to promote sales and embrace customers following the equity participation in Miyachi Corporation (currently Amada Miyachi Co., Ltd.), the Company has revised the segment classification for the golf courses and other facilities used as training and reception facilities for customers of the Metalworking Machinery and Metal Machine Tools businesses. As a result of this change, the Golf Business, which had been included in the "Other" classification, is now included in reportable segments as a business associated with the Metalworking Machinery segment and the Metal Machine Tools segment. The assets of the golf courses and other facilities, because of the difficulty of rational allocation among reportable segments, are shown in "Reconciliations" as common assets.

Of note, segment information for the previous fiscal year is presented based on the reportable segment classifications following the change.

2. Method for calculation of sales, income or loss, assets, liabilities and other items for each reportable segment

The method of accounting treatment for business segments is largely the same as that specified in "Significant matters relating to the basis of preparation of the consolidated financial statements." Further, the income for reportable segments is based on operating income, and inter-segment sales and transfers are based on selling prices, which take into account market prices.

3. Information regarding sales, income or loss, assets and liabilities of reportable segment

Year ended March 31, 2013 (from April 1, 2012 to March 31, 2013)

(Millions of yen; amounts less than one million yen are truncated.)

	Reportable segment			Other (Note 1)	Total	Reconciliations (Note 2)	Consolidated (Note 3)
	Metalworking Machinery	Metal Machine Tools	Total				
Sales							
(1) External customers	150,196	38,646	188,842	1,175	190,018	---	190,018
(2) Intersegment sales or transfers	53	15	68	---	68	(68)	---
Total	150,249	38,662	188,911	1,175	190,087	(68)	190,018
Segment profit	3,334	1,222	4,557	67	4,625	---	4,625
Segment assets	325,985	56,494	382,479	15,267	397,747	97,701	495,449
Other items							
Depreciation	5,803	1,851	7,655	2	7,657	---	7,657
Investments in affiliates accounted for by equity method	3,021	25	3,047	---	3,047	---	3,047
Increase in property, plant and equipment and intangible assets	9,597	1,065	10,663	---	10,663	35	10,698

Notes:

- The "Other" classification refers to businesses not included within reportable segments. It principally comprises real estate leasing and automobile leasing.
- Reconciliations comprise the following.
 - The ¥97,701 million presented for segment assets under reconciliations is the amount for corporate assets not allocated to any reportable segment. These assets mainly comprise invested surplus funds at the parent company (deposits and short-term investment securities and others) and long-term invested funds (investment securities), and customer training and reception facilities.
 - Income and expenses pertaining to customer training and reception facilities are shown included in each reportable segment, based on a rational allocation method. Assets, however, because of the difficulty of rational allocation, are shown in "Reconciliations" as common assets.
 - The ¥35 million increase in "Increase in property, plant and equipment and intangible assets" is the amount of capital investment pertaining to corporate assets.
- Segment profit is adjusted from the operating income presented in the Consolidated Statement of Income for the year under review.

Year ended March 31, 2014 (from April 1, 2013 to March 31, 2014)

(Millions of yen; amounts less than one million yen are truncated.)

	Reportable segment			Other (Note 1)	Total	Reconciliations (Note 2)	Consolidated (Note 3)
	Metalworking Machinery	Metal Machine Tools	Total				
Sales							
(1) External customers	210,721	44,517	255,238	1,244	256,482	---	256,482
(2) Intersegment sales or transfers	63	26	89	---	89	(89)	---
Total	210,784	44,543	255,328	1,244	256,572	(89)	256,482
Segment profit	12,790	3,028	15,819	405	16,225	---	16,225
Segment assets	362,226	62,222	424,449	14,753	439,202	113,563	552,729
Other items							
Depreciation	6,630	1,968	8,598	6	8,604	---	8,604
Investments in affiliates accounted for by equity method	3,605	41	3,646	---	3,646	---	3,646
Increase in property, plant and equipment and intangible assets	10,060	1,054	11,115	---	11,115	48	11,163

Notes:

- The "Other" classification refers to businesses not included within reportable segments. It principally comprises real estate leasing and automobile leasing.
- Reconciliations comprise the following.
 - The ¥113,563 million presented for segment assets under reconciliations is the amount for corporate assets not allocated to any reportable segment. These assets mainly comprise invested surplus funds at the parent company (deposits and short-term investment securities and others) and long-term invested funds (investment securities), and customer training and reception facilities.
 - Income and expenses pertaining to customer training and reception facilities are shown included in each reportable segment, based on a rational allocation method. Assets, however, because of the difficulty of rational allocation, are shown in "Reconciliations" as common assets.
 - The ¥48 million increase in "Increase in property, plant and equipment and intangible assets" is the amount of capital investment pertaining to corporate assets.
- Segment profit is adjusted from the operating income presented in the Consolidated Statement of Income for the year under review.

(Related information)

Year ended March 31, 2014 (from April 1, 2013 to March 31, 2014)

1. Product and service information

(Millions of yen; amounts less than one million yen are truncated.)

	Metalworking Machinery		Metal Machine Tools		Others	Total
	Sheet-Metal Processing Machines Division	Presses Division	Bandsaws Division	Machine Tools Division		
Sales to external customers	202,899	7,822	30,725	13,792	1,244	256,482

2. Regional information

(1) Sales

(Millions of yen; amounts less than one million yen are truncated.)

Japan	North America	Europe	Asia	Other regions	Total
119,907	44,299	44,140	43,367	4,768	256,482

Notes:

- Sales are classified into country or region according to the location of the customer.
- Sales in the North America region include sales in the United States totaling ¥39,154 million, which account for more than 10% of Net sales presented in the Consolidated Statements of Income.

(2) Property, plant and equipment

(Millions of yen; amounts less than one million yen are truncated.)

Japan	North America	Europe	Other regions	Total
88,149	13,228	15,112	9,804	126,294

(Information relating to the impairment of long-lived assets for each reportable segment)

Year ended March 31, 2014 (from April 1, 2013 to March 31, 2014)

(Millions of yen; amounts less than one million yen are truncated.)

	Metalworking Machinery	Metal Machine Tools	Other	Eliminations and corporate	Consolidated
Impairment loss	83	---	---	---	83

(Amortization of goodwill and balance of unamortized goodwill for each reportable segment)

Year ended March 31, 2014 (from April 1, 2013 to March 31, 2014)

(Millions of yen; amounts less than one million yen are truncated.)

	Reportable segment		Other	Eliminations and corporate	Consolidated
	Metalworking Machinery	Metal Machine Tools			
(Goodwill)					
Amortization during this fiscal year	611	123	---	---	735
Balance at end of period	3,071	142	---	---	3,213

Supplementary Information

Status of Production, Orders and Sales (Consolidated)

1. Orders Received

(Millions of yen; amounts less than one million yen are truncated.)

Business Segments	Period	Fiscal year ended March 31, 2013				Fiscal year ended March 31, 2014			
		Orders received		Balance of outstanding orders		Orders received		Balance of outstanding orders	
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
			%		%		%		%
Metalworking Machinery Business		155,611	80.0	29,131	86.5	213,850	82.0	32,261	85.2
Sheet-Metal Processing Machines Division		148,849	76.5	27,816	82.6	205,462	78.8	30,379	80.2
Presses Division		6,761	3.5	1,315	3.9	8,388	3.2	1,882	5.0
Metal Machine Tools Business		37,844	19.4	4,550	13.5	45,551	17.5	5,584	14.8
Bandsaws Division		25,954	13.3	1,502	4.5	31,257	12.0	2,034	5.4
Machine Tools Division		11,889	6.1	3,048	9.0	14,294	5.5	3,550	9.4
Others		1,177	0.6	5	0.0	1,245	0.5	6	0.0
Total		194,632	100.0	33,688	100.0	260,647	100.0	37,852	100.0

2. Sales Results

(Millions of yen; amounts less than one million yen are truncated.)

Business Segments	Period	Fiscal year ended March 31, 2013		Fiscal year ended March 31, 2014	
		Amount	Ratio	Amount	Ratio
			%		%
Metalworking Machinery Business		150,196	79.1	210,721	82.2
Sheet-Metal Processing Machines Division		143,221	75.4	202,899	79.1
Presses Division		6,974	3.7	7,822	3.1
Metal Machine Tools Business		38,646	20.3	44,517	17.3
Bandsaws Division		26,225	13.8	30,725	12.0
Machine Tools Division		12,420	6.5	13,792	5.3
Others		1,175	0.6	1,244	0.5
Total		190,018	100.0	256,482	100.0

Notes:

- For "Status of Orders and Sales," amounts exclude consumption tax.
- Segment information for the previous fiscal year is presented based on the reportable segment classifications following the change implemented from the fiscal year ended March 2014.