

AMADA CO.,LTD.

Consolidated Results for the Nine Months

Ended December 31,2011

Managing Director
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I. Consolidated Results for the Nine Months Ended December 31, 2011

- ① Consolidated Income Statement Results**
- ② Year-on-year variation analyses**
- ③ Net Sales and Operating Income Results by
Region**
- ④ Sales of Geographical & Industry Segments**



① Consolidated Income Statement Results

Billions of yen

	Ended Dec. 31,2011	Ended Dec. 31,2010	Change Change from previous year(%)	Forecast FY2011	Progress
Net sales	124.8	109.1	15.6	190.0	65.7%
Share of net sales(%)	100.0%	100.0%	14.3%	100.0%	
Gross profit	52.4	43.1	9.3	77.9	67.3%
Share of net sales(%)	42.0%	39.5%	21.6%	41.0%	
Operating income	4.4	0.4	3.9	11.0	40.3%
Share of net sales(%)	3.5%	0.4%	10.1X	5.8%	
Ordinary income	4.0	1.0	3.0	11.5	35.6%
34.9Share of net sales(%)	3.3%	0.9%	4.0X	6.1%	
Net income	0.8	0.0	0.8	5.5	16.2%
Share of net sales(%)	0.7%	0.0%	17.6X	2.9%	
Orders	134.0	115.0	19.0	197.0	68.0%
Change from previous year(%)			16.5%		
¥exchange rate :U.S.\$	80.66	89.54	(8.88)	79.50	+1.16
¥exchange rate :€	113.38	117.78	(4.40)	111.00	+2.38

③ Net Sales and Operating Income Results by Region

Billions of yen

	Ended Dec. 31,2011		Ended Dec. 31,2010		Change Change from previous year(%)	
	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan Operating income ratio(%)	102.1	1.0 1.0%	83.0	(2.1) (2.6%)	19.1 23.1%	3.2 —
North America Operating income ratio(%)	16.7	0.2 1.8%	13.8	0.1 1.2%	2.9 21.1%	0.1 85.4%
Europe Operating income ratio(%)	25.0	1.4 5.7%	21.0	0.0 0.4%	3.9 19.0%	1.3 15.0X
China Operating income ratio(%)	11.9	1.3 11.0%	9.8	1.2 12.3%	2.0 21.0%	0.0 8.2%
Asia and other Operating income ratio(%)	7.9	0.7 9.5%	7.1	0.7 9.9%	0.8 11.4%	0.0 7.0%
Eliminations	(391)	(0.4)	(25.7)	0.4	(13.3)	(0.8)
Total Operating income ratio(%)	124.8	4.4 3.5%	109.1	0.4 0.4%	15.6 14.3%	3.9 10.1X

④ Sales of Geographical & Industry Segments

Billions of yen

	Japan [Ratio]	North America [Ratio]	Europe [Ratio]	Asia and other [Ratio]	Total [Ratio]
Sheet-metal Processing Change from previous year(%)	37.0 [30%] 15%	13.9 [11%] 18%	19.6 [16%] 18%	20.5 [16%] 9%	91.1 [73%] 15%
Presses Change from previous year(%)	3.6 [3%] (0%)	0.1 [0%] 758%	0.0 [0%] -	0.2 [0%] (13%)	4.0 [3%] 1%
Bandsaws Change from previous year(%)	9.2 [8%] 14%	1.7 [1%] 33%	2.7 [2%] 32%	4.6 [4%] 14%	18.4 [15%] 18%
Machine tools Change from previous year(%)	5.9 [4%] 17%	0.8 [1%] 32%	0.6 [1%] 152%	2.3 [2%] (8%)	9.8 [8%] 15%
Others Change from previous year(%)	1.2 [1%] (11%)	- [-] -	0.0 [0%] -	0.0 [0%] -	1.2 [1%] (10%)
Total Change from previous year(%)	57.2 [46%] 13%	16.7 [13%] 21%	23.1 [19%] 21%	27.7 [22%] 8%	124.8 [100%] 14%

II. Consolidated Forecasts for the FY2011 Fiscal Year Ending March 31,2012

- ① Consolidated Forecasts Income Statement**
- ② Monthly Orders**
- ③ AMADA DI(Diffusion index)**



① Consolidated Forecasts Income Statement

Billions of yen

	Forecast FY2011	Ended Dec. 31,2011	Amount required Jan. ~Mar.2012
Net sales	190.0	124.8	65.1
Share of net sales(%)	100.0%	100.0%	20.7%
Gross profit	77.9	52.4	25.4
Share of net sales(%)	41.0%	42.0%	20.8%
Operating income	11.0	4.4	6.5
Share of net sales(%)	5.8%	3.5%	68.0%
Ordinary income	11.5	4.0	7.4
Share of net sales(%)	6.1%	3.3%	29.4%
Net income	5.5	0.8	4.6
Share of net sales(%)	2.9%	0.7%	72.9%

FY2010	Change Ratio of forecast FY2011 to previous year(%)
163.1	26.8
100.0%	16.5%
64.1	13.7
39.3%	21.4%
4.3	6.6
2.7%	152.7%
6.7	4.7
4.1%	70.2%
2.7	2.7
1.7%	102.5%

Orders	197.0	134.0	62.9
Change from previous year(%)			20.5%

167.2	29.7
	17.8%

*FY2011 Average

¥exchange rate:U.S.\$	79.50	80.66	*79.84
¥exchange rate :€	111.00	113.38	*111.11

87.81	(8.31)
116.39	(5.39)

② Monthly Orders

Millions of yen

	2010		2011										
	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Total	17,125	12,892	15,972	20,153	13,873	13,664	15,498	15,734	14,795	17,813	14,423	15,974	18,332
YTY(%)	+43.2%	+11.0%	+39.4%	+8.6%	+41.1%	+29.9%	+13.0%	+11.3%	+25.0%	+5.1%	+31.3%	+11.3%	+7.1%
Domestic	6,934	6,664	8,752	10,933	4,746	4,761	6,845	7,733	6,974	10,492	6,183	6,852	8,368
YTY(%)	+16.2%	+5.0%	+25.1%	+0.4%	+39.7%	+1.6%	(0.3%)	+6.5%	+18.0%	+1.0%	+30.8%	+29.2%	+20.7%
Overseas	10,191	6,228	7,220	9,220	9,127	8,903	8,653	8,001	7,821	7,321	8,240	9,122	9,964
YTY(%)	+70.0%	+18.3%	+61.6%	+20.4%	+41.9%	+52.7%	+26.4%	+16.3%	+31.9%	+11.6%	+31.6%	+0.8%	(2.2%)

- Notes:
1. Bases of figures differ with respect to yen rates, companies covered, by consolidation and fiscal term.
 2. Overseas sales are converted at rates of \$1=¥82 and €1=¥112 to (The rate of changes from same period of previous year is not influenced by changes in the exchange rate).
 3. Overseas orders includes direct export from Japan such as to India and Brazil.

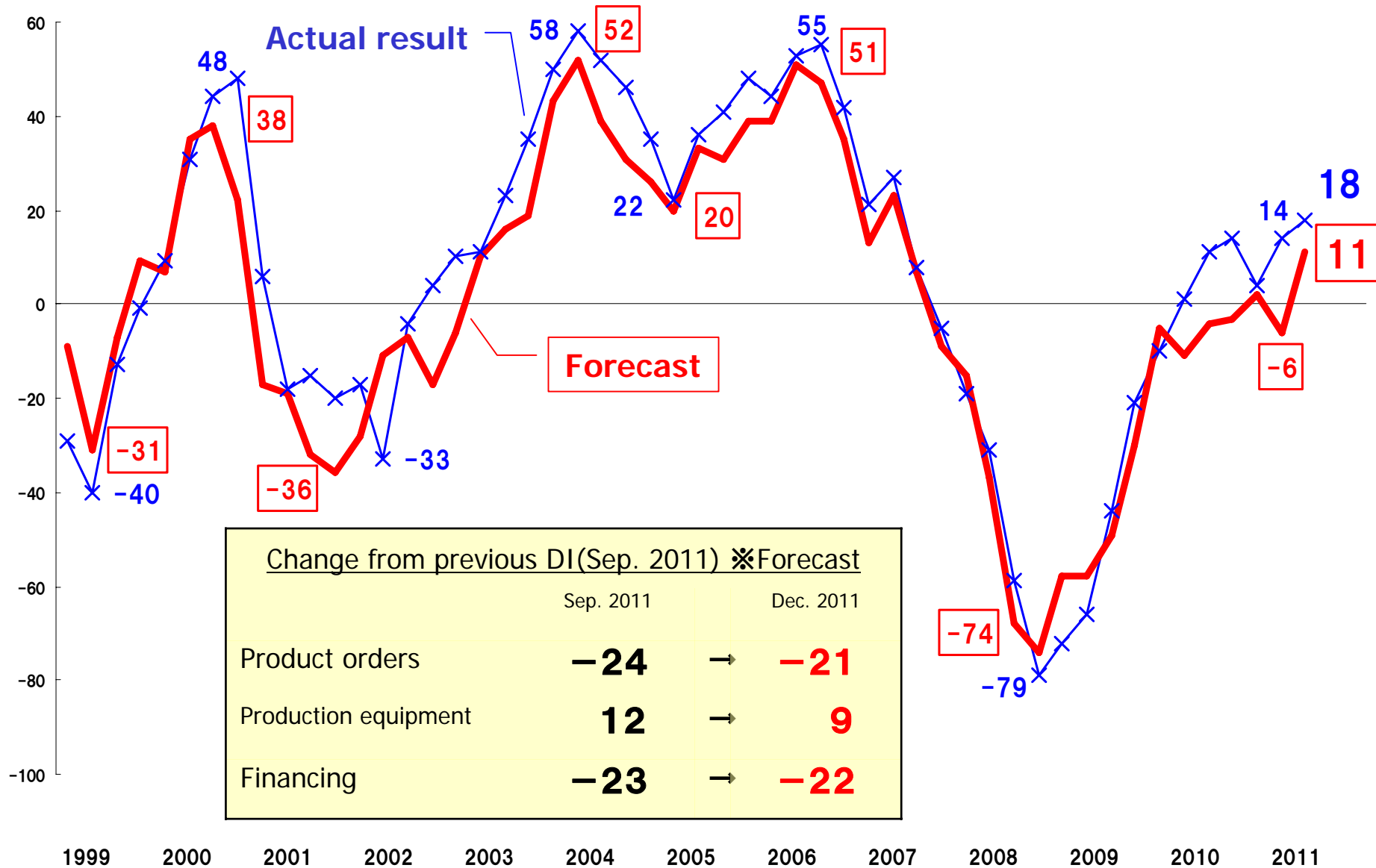
◆ Orders of foreign customers Change from previous year(%)

	Jan. ~ Sep. 2011				Oct. ~ Dec. 2011	Total FY2011
		Oct.	Nov.	Dec.		
North America	+46.7%	+18.9%	+22.6%	+18.0%	+19.8%	+36.6%
Europe	+28.9%	+71.3%	+2.1%	(11.3%)	+12.3%	+23.7%
Asia and others	+21.5%	+6.5%	(17.2%)	(9.8%)	(8.6%)	+13.2%
Total	+29.8%	+31.6%	+0.8%	(2.2%)	+7.1%	+22.7%

Notes: Asia and others includes direct export from Japan such as to India and Brazil.

【ref】 China	+18.4%	(1.2%)	(20.8%)	(43.0%)	(26.1%)	+7.1%
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③ AMADA DI(Diffusion index)



These materials include performance projections and descriptions of future strategies for use in connection with presentations and the provision of answers to inquiries, and these projections and descriptions are based on the Company's managers' judgments made in light of currently available information.

These kinds of statements and forecasts based on projections of future situations are not guarantees of future performance. Please be aware that actual results may differ greatly from such statements and forecasts due to diverse factors, including trends in demand for products, currency exchange rates, and interest rates.