

August 4, 2011

Summary Report on the Consolidated Results for the Three Months Ended June 30, 2011

AMADA CO., LTD.

Listed on the First Section of the TSE and OSE

Stock Code: 6113

(URL <http://www.amada.co.jp>)

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Planned filing of the quarterly financial statements: August 5, 2011

Date of scheduled payment of dividends: ---

Quarterly earnings supplementary explanatory documents: Yes

Quarterly earnings presentation: Yes (for investment analysts and institutional investors)

(Amounts less than one million yen are truncated.)

1. Consolidated Business Performance for the Three Months Ended June 30, 2011 (from April 1, 2011 to June 30, 2011)

(1) Operating Results (Cumulative) Percentages indicate year-on-year increase (decrease).

	Net sales		Operating income (loss)		Ordinary income (loss)		Net income (loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2011	34,733	17.1	190	---	627	---	116	---
Three months ended June 30, 2010	29,669	20.4	(2,185)	---	(2,380)	---	(1,629)	---

Note: Comprehensive income: Three months ended June 30, 2011: ¥3,732 million (---%)
Three months ended June 30, 2010: ¥(4,142) million (---%)

	Net income (loss) per share	Net income per share after dilution
	Yen	Yen
Three months ended June 30, 2011	0.30	---
Three months ended June 30, 2010	(4.27)	---

(2) Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2011	468,716	377,012	80.0
As of March 31, 2011	452,792	375,159	82.5

(Reference) Total shareholders' equity: As of June 30, 2011: ¥375,159 million
As of March 31, 2011: ¥373,433 million

2. Dividends

	Dividends per share				
	First quarter	Second quarter	Third quarter	Fourth quarter	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2011	---	5.00	---	5.00	10.00
Fiscal year ending March 31, 2012	---				
Fiscal year ending March 31, 2012 (Forecast)		6.00	---	6.00	12.00

Note: Revision to dividend forecasts most recently announced: None

3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2012 (from April 1, 2011 to March 31, 2012)

Percentages indicate year-on-year increase (decrease).

	Net sales		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ending September 30, 2011	85,000	12.9	2,500	---	4,000	493.0
Fiscal year ending March 31, 2012	190,000	16.5	11,000	152.7	14,000	107.2

	Net income		Net income per share
	Millions of yen	%	Yen
Six months ending September 30, 2011	1,800	---	4.71
Fiscal year ending March 31, 2012	8,000	194.5	20.95

Note: Revision to consolidated forecasts most recently announced: No

4. Other Items

1. Changes in the scope of consolidation for significant subsidiaries during three months (Changes in specified subsidiaries resulting in change in the scope of consolidation): None
2. Application of special accounting practices in the preparation of the quarterly consolidated financial statements: None
3. Changes in accounting policies, changes in accounting estimates and retrospective restatements:
 - 1) Changes in accounting policies in accordance with revision of accounting standards: None
 - 2) Changes in accounting policies other than 1) above: None
 - 3) Changes in accounting estimates: None
 - 4) Retrospective restatements: None
4. Number of shares issued and outstanding (common stock)
 - 1) Number of shares of common stock outstanding at end of period, including treasury stock

June 30, 2011	396,502,117 shares
March 31, 2011	396,502,117 shares
 - 2) Number of shares of treasury stock at end of period

June 30, 2011	14,657,137 shares
March 31, 2011	14,649,728 shares
 - 3) Average number of shares outstanding for each period (cumulative quarterly period)

Three months ended June 30, 2011	381,846,322 shares
Three months ended June 30, 2010	381,918,477 shares

Indication regarding the status of quarterly review procedures

At the time of disclosure of this quarterly summary report of consolidated results, the review procedures for the quarterly financial statements pursuant to the Financial Instruments and Exchange Law were complete.

Explanation regarding the appropriate use of forecasts of business results

The above forecasts of future performance are based on information available to the Company at the present time and are subject to potential risks and uncertainty. Accordingly, actual results may differ significantly from any expressed future performance herein due to various factors.

Consolidated Financial Statements

Consolidated Balance Sheets

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	As of March 31, 2011	As of June 30, 2011
		Amount	Amount
(Assets)			
Current assets:			
Cash and deposits		66,820	70,067
Notes and accounts receivable—trade		100,220	92,754
Lease investment assets		9,844	9,336
Short-term investment securities		26,669	37,602
Merchandise and finished goods		36,256	42,262
Work in process		6,074	6,827
Raw materials and supplies		10,063	11,193
Other		9,875	9,701
Allowance for doubtful accounts		(2,307)	(2,381)
Total current assets		263,519	277,365
Noncurrent assets:			
Property, plant and equipment:			
Buildings and structures, net		43,863	44,055
Other, net		62,127	63,532
Total property, plant and equipment		105,990	107,588
Intangible assets:			
Goodwill		3,736	3,925
Other		3,224	3,097
Total intangible assets		6,961	7,022
Investments and other assets:			
Investment securities		50,989	51,642
Other		25,735	25,496
Allowance for doubtful accounts		(402)	(399)
Total investments and other assets		76,321	76,740
Total noncurrent assets		189,273	191,351
Total assets		452,792	468,716

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	As of March 31, 2011	As of June 30, 2011
		Amount	Amount
(Liabilities)			
Current liabilities:			
Notes and accounts payable—trade		12,302	11,560
Short-term loans payable		6,592	7,585
Income taxes payable		1,526	1,008
Provision for bonuses		1,924	3,056
Provision for directors' bonuses		63	47
Provision for loss on disaster		237	141
Unrealized income on installment sales		15,350	14,626
Other		15,883	30,514
Total current liabilities		53,879	68,541
Noncurrent liabilities:			
Long-term loans payable		1,621	1,486
Provision for retirement benefits		11,784	11,507
Provision for directors' retirement benefits		61	86
Negative goodwill		529	463
Other		9,756	9,618
Total noncurrent liabilities		23,753	23,162
Total liabilities		77,632	91,703
(Net assets)			
Shareholders' equity:			
Capital stock		54,768	54,768
Capital surplus		163,199	163,199
Retained earnings		203,485	201,692
Treasury stock		(9,131)	(9,136)
Total shareholders' equity		412,321	410,523
Accumulated other comprehensive income:			
Valuation difference on available-for-sale securities		(5,755)	(5,811)
Deferred gains or losses on hedges		(151)	41
Revaluation reserve for land		(9,475)	(9,475)
Foreign currency translation adjustment		(23,506)	(20,119)
Total accumulated other comprehensive income		(38,887)	(35,364)
Subscription rights to shares		87	123
Minority interests		1,637	1,730
Total net assets		375,159	377,012
Total liabilities and net assets		452,792	468,716

Consolidated Statements of Income

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Three months ended June 30, 2010	Three months ended June 30, 2011
		Amount	Amount
Net sales		29,669	34,733
Cost of sales		18,616	19,915
Gross profit		11,052	14,818
Selling, general and administrative expenses:			
Sales commission		1,442	1,181
Packing and transportation expenses		1,419	1,666
Salaries and allowances		3,895	4,106
Other		7,991	8,505
Total selling, general and administrative expenses		14,750	15,460
Reversal of deferred income on installment sales		1,921	1,497
Deferred unrealized income on installment sales		409	664
Operating income (loss)		(2,185)	190
Non-operating income:			
Interest income		460	411
Dividends income		229	222
Other		357	415
Total non-operating income		1,048	1,049
Non-operating expenses:			
Interest expenses		79	53
Equity in losses of affiliates		163	38
Foreign exchange losses		970	346
Other		29	174
Total non-operating expenses		1,243	613
Ordinary income (loss)		(2,380)	627
Extraordinary income:			
Gain on sales of noncurrent assets		386	3
Gain on sales of golf club memberships		---	8
Other		0	---
Total extraordinary income		386	11
Extraordinary loss:			
Loss on sales of noncurrent assets		1	1
Loss on retirement of noncurrent assets		6	1
Loss on sales of golf club memberships		---	1
Special retirement expenses		132	---
Other		36	---
Total extraordinary loss		177	4
Income (loss) before income taxes		(2,171)	634
Income taxes—current		334	671
Income taxes—deferred		(900)	(210)
Total income taxes		(565)	460
Income (loss) before minority interests		(1,605)	173
Minority interests in income		23	57
Net income (loss)		(1,629)	116

Statements of Comprehensive Income

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Three months ended June 30, 2010	Three months ended June 30, 2011
		Amount	Amount
Income (loss) before minority interests		(1,605)	173
Other comprehensive income			
Valuation difference on available-for-sale securities		(1,448)	(60)
Deferred gains or losses on hedges		52	192
Foreign currency translation adjustment		(1,133)	3,397
Share of other comprehensive income of associates accounted for using equity method		(7)	29
Total other comprehensive income		(2,536)	3,558
Comprehensive income		(4,142)	3,732
Comprehensive income attributable to:			
Comprehensive income attributable to owners of the parent		(4,280)	3,639
Comprehensive income attributable to minority interests		138	92

Notes regarding Assumption of a Going Concern

No events to be noted for this purpose.

Segment Information

1. Three months ended June 30, 2010 (from April 1, 2010 to June 30, 2010)

Sales and income or loss by reportable segments

(Millions of yen; amounts less than one million yen are truncated.)

	Reportable segment			Other (Note 1)	Total	Reconciliations	Consolidated (Note 2)
	Metalworking Machinery	Metal Machine Tools	Total				
Sales							
(1) External customers	22,310	6,884	29,194	474	29,669	---	29,669
(2) Intersegment sales or transfers	7	6	14	---	14	(14)	---
Total	22,318	6,891	29,209	474	29,683	(14)	29,669
Segment profit (loss)	(2,399)	97	(2,301)	116	(2,185)	---	(2,185)

Notes:

1. The "Other" classification refers to businesses not included within reportable segments. It principally comprises real state leasing, golf course management and automobile leasing.
2. Segment profit or loss are adjusted from the operating loss presented in the Consolidated Statement of Income for the quarter under review.

2. Three months ended June 30, 2011 (from April 1, 2011 to June 30, 2011)

Sales and income or loss by reportable segments

(Millions of yen; amounts less than one million yen are truncated.)

	Reportable segment			Other (Note 1)	Total	Reconciliations	Consolidated (Note 2)
	Metalworking Machinery	Metal Machine Tools	Total				
Sales							
(1) External customers	25,675	8,648	34,323	409	34,733	---	34,733
(2) Intersegment sales or transfers	9	3	12	---	12	(12)	---
Total	25,685	8,651	34,336	409	34,746	(12)	34,733
Segment profit (loss)	(411)	515	104	86	190	---	190

Notes:

1. The "Other" classification refers to businesses not included within reportable segments. It principally comprises real estate leasing, golf course management and automobile leasing.
2. Segment profit and loss are adjusted from the operating income presented in the Consolidated Statement of Income for the quarter under review.

Note regarding Significant Change in Shareholders' Equity

None

Supplementary Information

(1) Status of Orders and Sales

Orders Received

(Millions of yen; amounts less than one million yen are truncated.)

Business Segments	Period	Three months ended June 30, 2010				Three months ended June 30, 2011			
		Orders received		Balance of outstanding orders		Orders received		Balance of outstanding orders	
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
			%		%		%		%
Metalworking Machinery Business		24,574	73.1	18,537	81.1	30,059	74.7	21,996	77.0
Sheet-Metal Processing Machines Division		23,350	69.5	17,809	77.9	28,987	72.0	21,166	74.1
Presses Division		1,223	3.6	727	3.2	1,072	2.7	829	2.9
Metal Machine Tools Business		8,577	25.5	4,318	18.9	9,785	24.3	6,559	23.0
Bandsaws Division		5,183	15.4	950	4.2	6,327	15.7	2,177	7.6
Machine Tools Division		3,393	10.1	3,368	14.7	3,457	8.6	4,382	15.4
Others		475	1.4	2	0.0	410	1.0	4	0.0
Total		33,628	100.0	22,858	100.0	40,254	100.0	28,560	100.0

Sales Results

(Millions of yen; amounts less than one million yen are truncated.)

Business Segments	Period	Three months ended June 30, 2010		Three months ended June 30, 2011	
		Amount	Ratio	Amount	Ratio
			%		%
Metalworking Machinery Business		22,310	75.2	25,675	73.9
Sheet-Metal Processing Machines Division		21,003	70.8	24,422	70.3
Presses Division		1,306	4.4	1,253	3.6
Metal Machine Tools Business		6,884	23.2	8,648	24.9
Bandsaws Division		4,769	16.1	5,828	16.8
Machine Tools Division		2,115	7.1	2,819	8.1
Others		474	1.6	409	1.2
Total		29,669	100.0	34,733	100.0

Note: For "Status of Orders and Sales", amounts exclude consumption tax.

(2) Status of Sales to Customers by Geographic Region

(Millions of yen; amounts less than one million yen are truncated.)

Regions	Period	Three months ended June 30, 2010		Three months ended June 30, 2011	
		Amount	Ratio	Amount	Ratio
			%		%
Japan		12,650	42.6	15,151	43.6
Overseas		17,018	57.4	19,582	56.4
North America		4,253	14.4	4,396	12.7
Europe		5,580	18.8	6,899	19.9
Asia		6,140	20.7	7,549	21.7
Other regions		1,043	3.5	737	2.1
Total		29,669	100.0	34,733	100.0

Note: This table presents sales to customers in each geographic region by the Amada Group.