

November 5, 2009

## Summary Report on the Consolidated Results for the Six Months Ended September 30, 2009

### AMADA CO., LTD.

Listed on the TSE and OSE

Stock Code: 6113

(URL <http://www.amada.co.jp>)

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Planned filing of the quarterly financial statements: November 12, 2009

Date of scheduled payment of dividends: December 8, 2009

(Amounts less than one million yen are truncated.)

### 1. Consolidated Business Performance for the Six Months Ended September 30, 2009 (from April 1, 2009 to September 30, 2009)

#### (1) Operating Results (Cumulative)

Percentages indicate year-on-year increase (decrease).

	Net sales		Operating income (loss)		Ordinary income (loss)		Net income (loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
<b>Six months ended September 30, 2009</b>	<b>59,156</b>	<b>(53.5)</b>	<b>(6,217)</b>	<b>---</b>	<b>(3,675)</b>	<b>---</b>	<b>(3,192)</b>	<b>---</b>
Six months ended September 30, 2008	127,100	---	14,741	---	16,394	---	9,524	---

	Net income (loss) per share	Net income per share after dilution
	Yen	Yen
<b>Six months ended September 30, 2009</b>	<b>(8.36)</b>	<b>---</b>
Six months ended September 30, 2008	24.70	---

#### (2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
<b>As of September 30, 2009</b>	<b>479,257</b>	<b>394,253</b>	<b>81.7</b>	<b>1,025.59</b>
As of March 31, 2009	479,947	392,636	81.3	1,021.17

(Reference) Total shareholders' equity: As of September 30, 2009: ¥391,744 million

As of March 31, 2009: ¥390,098 million

### 2. Dividends

	Dividends per share				
	First quarter	Second quarter	Third quarter	Fourth quarter	Total
Record date	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2009	---	11.00	---	5.00	16.00
Fiscal year ending March 31, 2010	---	5.00			
Fiscal year ending March 31, 2010 (Forecast)			---	5.00	10.00

Note: Revision to dividend forecasts during the three months ended September 30, 2009: None

**3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2010 (from April 1, 2009 to March 31, 2010)**

Percentages indicate year-on-year increase (decrease).

	Net sales		Operating income (loss)		Ordinary income (loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ending March 31, 2010	130,000	(42.4)	(10,000)	---	(5,500)	---

	Net income (loss)		Net income (loss) per share
	Millions of yen	%	Yen
Fiscal year ending March 31, 2010	(4,500)	---	(11.78)

Notes: The Company announced revised results forecasts on October 28, 2009, which are shown in the table above.

**4. Other Items**

1. Changes in the scope of consolidation for significant subsidiaries during six months: None
2. Application of simplified accounting procedures or special accounting procedures for the quarterly consolidated financial statements: None
3. Changes in significant accounting policies, procedures or presentation method, etc. for the quarterly consolidated financial statements:

1) Changes based on revision of accounting standards: None

2) Changes other than 1) above: None

4. Number of shares issued and outstanding (common stock)

1) Number of shares of common stock outstanding at end of period, including treasury stock

September 30, 2009 396,502,117 shares

March 31, 2009 396,502,117 shares

2) Number of treasury stock at end of period

September 30, 2009 14,532,510 shares

March 31, 2009 14,491,062 shares

3) Average number of shares outstanding for each period (cumulative quarterly periods)

Six months ended September 30, 2009 381,982,650 shares

Six months ended September 30, 2008 385,576,969 shares

**Explanation regarding the appropriate use of forecasts of business results**

The above forecasts of future performance are based on information available to the Company at the present time and are subject to potential risks and uncertainty. Accordingly, actual results may differ significantly from any expressed future performance herein due to various factors.

## Consolidated Financial Statements

### Consolidated Balance Sheets

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	As of September 30, 2009	As of March 31, 2009
		Amount	Amount
<b>(Assets)</b>			
<b>Current assets:</b>			
Cash and deposits		64,363	58,537
Notes and accounts receivable—trade		91,622	103,376
Lease investment assets		11,224	11,841
Short-term investment securities		27,770	23,049
Merchandise and finished goods		57,483	59,075
Work in process		4,791	3,746
Raw materials and supplies		11,770	12,708
Other		10,420	13,684
Allowance for doubtful accounts		(2,953)	(2,417)
Total current assets		276,492	283,600
<b>Noncurrent assets:</b>			
Property, plant and equipment:			
Buildings and structures, net		41,726	41,501
Other, net		66,345	62,267
Total property, plant and equipment		108,072	103,769
Intangible assets:			
Goodwill		3,598	2,871
Other		4,456	4,339
Total intangible assets		8,055	7,211
Investments and other assets:			
Investment securities		61,478	59,029
Other		26,542	27,695
Allowance for doubtful accounts		(1,383)	(1,359)
Total investments and other assets		86,636	85,365
Total noncurrent assets		202,764	196,347
<b>Total assets</b>		<b>479,257</b>	<b>479,947</b>

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	As of September 30, 2009	As of March 31, 2009
		Amount	Amount
<b>(Liabilities)</b>			
<b>Current liabilities:</b>			
Notes and accounts payable—trade		11,677	17,081
Short-term loans payable		9,843	4,772
Income taxes payable		1,335	948
Provision for bonuses		1,632	2,050
Provision for directors' bonuses		47	154
Unrealized income on installment sales		18,811	21,227
Other		15,523	17,055
Total current liabilities		58,871	63,289
<b>Noncurrent liabilities:</b>			
Long-term loans payable		2,630	591
Provision for retirement benefits		12,981	12,805
Provision for directors' retirement benefits		140	35
Negative goodwill		926	894
Other		9,452	9,694
Total noncurrent liabilities		26,132	24,021
<b>Total liabilities</b>		85,003	87,311
<b>(Net assets)</b>			
<b>Shareholders' equity:</b>			
Capital stock		54,768	54,768
Capital surplus		163,199	163,199
Retained earnings		206,321	211,424
Treasury stock		(9,056)	(9,031)
Total shareholders' equity		415,232	420,360
<b>Valuation and translation adjustments</b>			
Valuation difference on available-for-sale securities		(4,426)	(5,722)
Revaluation reserve for land		(7,927)	(7,927)
Foreign currency translation adjustment		(11,134)	(16,611)
Total valuation and translation adjustments		(23,488)	(30,261)
<b>Minority interests</b>		2,509	2,537
<b>Total net assets</b>		394,253	392,636
<b>Total liabilities and net assets</b>		479,257	479,947

## Consolidated Statements of Income

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Six months ended September 30, 2008	Six months ended September 30, 2009
		Amount	Amount
Net sales		127,100	59,156
Cost of sales		72,241	38,773
Gross profit		54,859	20,382
Selling, general and administrative expenses			
Sales commission		4,960	3,072
Packing and transportation expenses		5,071	2,217
Salaries and allowances		10,118	7,772
Other		21,244	16,138
Total selling, general and administrative expenses		41,395	29,202
Reversal of deferred income on installment sales		4,377	4,324
Deferred unrealized income on installment sales		3,099	1,721
Operating income (loss)		14,741	(6,217)
Non-operating income			
Interest income		1,767	1,306
Other		1,532	1,644
Total non-operating income		3,300	2,951
Non-operating expenses			
Interest expenses		298	169
Loss on valuation of securities		411	---
Foreign exchange losses		743	---
Other		193	241
Total non-operating expenses		1,646	410
Ordinary income (loss)		16,394	(3,675)
Extraordinary income			
Gain on sales of investment securities		---	30
Gain on adjustment for changes of accounting standard for lease transactions		1,113	---
Subsidy income		312	---
Other		16	7
Total extraordinary income		1,442	37
Extraordinary loss			
Loss on retirement of noncurrent assets		72	21
Loss on valuation of investment securities		56	0
Special retirement expenses		---	586
Other		26	19
Total extraordinary loss		155	627
Income (loss) before income taxes		17,681	(4,265)
Income taxes—current		6,960	551
Income taxes—deferred		911	(1,703)
Total income taxes		7,871	(1,152)
Minority interests in income		284	78
Net income (loss)		9,524	(3,192)

## Notes regarding assumption of a going concern

No events to be noted for this purpose.

## Segment Information by Location of Operations

Six months ended September 30, 2008 (from April 1, 2008 to September 30, 2008)

(Millions of yen; amounts less than one million yen are truncated.)

	Japan	North America	Europe	Asia	Other regions	Total	Eliminations and corporate	Consolidated
Sales								
(1) Outside customers	64,530	15,350	32,023	14,753	441	127,100	---	127,100
(2) Interarea	28,916	271	725	1,318	---	31,232	(31,232)	---
Total	93,447	15,622	32,749	16,072	441	158,333	(31,232)	127,100
Operating income	7,583	1,063	3,479	2,258	44	14,428	312	14,741

Notes:

1. Classification of countries and regions is determined by geographic proximity.
2. Regions excluding Japan are classified as follows.
  - i. North America: United States, Canada, Mexico
  - ii. Europe: United Kingdom, Germany, France, Italy, Spain, Austria, Sweden, Russia, Turkey
  - iii. Asia: China, Taiwan, South Korea, Singapore, Malaysia, Thailand, India
  - iv. Other regions: Australia

Six months ended September 30, 2009 (from April 1, 2009 to September 30, 2009)

(Millions of yen; amounts less than one million yen are truncated.)

	Japan	North America	Europe	Asia	Other regions	Total	Eliminations and corporate	Consolidated
Sales								
(1) Outside customers	30,127	8,027	13,210	7,301	489	59,156	---	59,156
(2) Interarea	6,609	140	207	549	---	7,507	(7,507)	---
Total	36,736	8,168	13,418	7,850	489	66,663	(7,507)	59,156
Operating income (loss)	(7,405)	(573)	(302)	585	55	(7,641)	1,423	(6,217)

Notes:

1. Classification of countries and regions is determined by geographic proximity.
2. Regions excluding Japan are classified as follows.
  - i. North America: United States, Canada, Mexico
  - ii. Europe: United Kingdom, Germany, France, Italy, Spain, Austria, Sweden, Russia, Turkey
  - iii. Asia: China, Taiwan, South Korea, Singapore, Malaysia, Thailand, India
  - iv. Other regions: Australia

## Sales to Foreign Customers

### Six months ended September 30, 2008 (from April 1, 2008 to September 30, 2008)

(Millions of yen; amounts less than one million yen are truncated.)

	North America	Europe	Asia	Other regions	Total
Sales to foreign customers (A)	15,311	31,187	19,576	3,112	69,188
Consolidated net sales (B)	---	---	---	---	127,100
(A) / (B)	12.0%	24.5%	15.4%	2.5%	54.4%

Notes:

1. Classification of countries and regions is determined by geographic proximity.
2. Regions excluding Japan are classified as follows.
  - i. North America: United States, Canada and others
  - ii. Europe: United Kingdom, Germany, France, Italy, Spain, Austria, Sweden, Russia, Turkey and others
  - iii. Asia: China, Taiwan, South Korea, Singapore, Malaysia, Thailand, India and others
  - iv. Other regions: Australia, Brazil and others
3. Overseas sales are those sales made by the Company and its consolidated subsidiaries in regions outside Japan.

### Six months ended September 30, 2009 (from April 1, 2009 to September 30, 2009)

(Millions of yen; amounts less than one million yen are truncated.)

	North America	Europe	Asia	Other regions	Total
Sales to foreign customers (A)	7,849	12,416	8,954	1,563	30,784
Consolidated net sales (B)	---	---	---	---	59,156
(A) / (B)	13.3%	21.0%	15.1%	2.6%	52.0%

Notes:

1. Classification of countries and regions is determined by geographic proximity.
2. Regions excluding Japan are classified as follows.
  - i. North America: United States, Canada and others
  - ii. Europe: United Kingdom, Germany, France, Italy, Spain, Austria, Sweden, Russia, Turkey and others
  - iii. Asia: China, Taiwan, South Korea, Singapore, Malaysia, Thailand, India and others
  - iv. Other regions: Australia, Brazil and others
3. Overseas sales are those sales made by the Company and its consolidated subsidiaries in regions outside Japan.

## Note regarding Significant Change in Shareholders' Equity

None

## Other Information: Orders and Sales by Group

### Orders Received

(Millions of yen; amounts less than one million yen are truncated.)

Group category	Period	Six months ended September 30, 2008				Six months ended September 30, 2009			
		Orders received		Balance of outstanding orders		Orders received		Balance of outstanding orders	
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
			%		%		%		%
Sheet-Metal Processing Machinery		94,063	73.8	29,927	77.3	44,053	75.8	13,621	85.0
Machines		66,671	52.3	28,003	72.3	26,539	45.7	12,583	78.5
Software and FA equipment		3,478	2.7	920	2.4	2,032	3.5	546	3.4
After-sale services		5,751	4.5	40	0.1	4,844	8.3	76	0.5
Expandable supplies, such as toolings		18,161	14.3	962	2.5	10,637	18.3	414	2.6
Bandsaws		18,936	14.9	2,821	7.3	8,190	14.1	623	3.8
Presses		4,749	3.7	1,139	2.9	2,343	4.0	510	3.2
Machine Tools		8,245	6.5	4,860	12.5	2,460	4.3	1,277	8.0
Real Estate Leasing		542	0.4	---	---	533	0.9	---	---
Others		847	0.7	7	0.0	538	0.9	1	0.0
Total		127,386	100.0	38,755	100.0	58,119	100.0	16,034	100.0

### Sales Results

(Millions of yen; amounts less than one million yen are truncated.)

Group category	Period	Six months ended September 30, 2008		Six months ended September 30, 2009	
		Amount	Ratio	Amount	Ratio
			%		%
Sheet-Metal Processing Machinery		92,304	72.6	44,138	74.6
Machines		64,783	51.0	26,741	45.2
Software and FA equipment		3,598	2.8	1,902	3.2
After-sales services		5,752	4.5	4,794	8.1
Expandable supplies, such as toolings		18,169	14.3	10,700	18.1
Bandsaws		18,658	14.7	8,750	14.8
Presses		5,361	4.2	2,513	4.3
Machine Tools		9,392	7.4	2,679	4.5
Real Estate Leasing		542	0.4	533	0.9
Others		840	0.7	541	0.9
Total		127,100	100.0	59,156	100.0

Note: For orders received and sales results, amounts exclude consumption tax.