

August 5, 2009

## Summary Report on the Consolidated Results for the Three Months Ended June 30, 2009

### AMADA CO., LTD.

Listed on the TSE and OSE

Stock Code: 6113

(URL <http://www.amada.co.jp>)

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Planned filing of the quarterly financial statements: August 7, 2009

Date of scheduled payment of dividends: ---

(Amounts less than one million yen are truncated.)

### 1. Consolidated Business Performance for the Three Months Ended June 30, 2009 (from April 1, 2009 to June 30, 2009)

(1) Operating Results (Cumulative) Percentages indicate year-on-year increase (decrease).

	Net sales		Operating income (loss)		Ordinary income (loss)		Net income (loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
<b>Three months ended June 30, 2009</b>	<b>24,640</b>	<b>(55.0)</b>	<b>(4,658)</b>	---	<b>(3,432)</b>	---	<b>(3,101)</b>	---
Three months ended June 30, 2008	54,736	---	5,684	---	7,520	---	4,662	---

	Net income (loss) per share	Net income per share after dilution
	Yen	Yen
<b>Three months ended June 30, 2009</b>	<b>(8.12)</b>	---
Three months ended June 30, 2008	12.02	---

### (2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
<b>As of June 30, 2009</b>	<b>476,436</b>	<b>392,972</b>	<b>82.0</b>	<b>1,022.40</b>
As of March 31, 2009	479,947	392,636	81.3	1,021.17

(Reference) Total shareholders' equity: As of June 30, 2009: ¥390,540 million

As of March 31, 2009: ¥390,098 million

### 2. Dividends

	Dividends per share				
	First quarter	Second quarter	Third quarter	Fourth quarter	Total
Record date	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2009	---	11.00	---	5.00	16.00
Fiscal year ending March 31, 2010	---				
Fiscal year ending March 31, 2010 (Forecast)		5.00	---	5.00	10.00

Note: Revision to dividend forecasts during the three months ended June 30, 2009: None

**3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2010 (from April 1, 2009 to March 31, 2010)**

Percentages indicate year-on-year increase (decrease).

	Net sales		Operating income (loss)		Ordinary income (loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ending September 30, 2009	69,000	(45.7)	(2,700)	---	(900)	---
Fiscal year ending March 31, 2010	150,000	(33.6)	(1,400)	---	1,700	(90.3)

	Net income (loss)		Net income (loss) per share
	Millions of yen	%	Yen
Six months ending September 30, 2009	(600)	---	(1.57)
Fiscal year ending March 31, 2010	1,000	(88.2)	2.62

Note: Revision to consolidated forecasts during the three months ended June 30, 2009: No

**4. Other Items**

1. Changes in the scope of consolidation for significant subsidiaries during three months: None
2. Application of simplified accounting procedures or special accounting procedures for the quarterly consolidated financial statements: None
3. Changes in significant accounting policies, procedures or presentation method, etc. for the quarterly consolidated financial statements:
  - 1) Changes based on revision of accounting standards: None
  - 2) Changes other than 1) above: None
4. Number of shares issued and outstanding (common stock)
  - 1) Number of shares of common stock outstanding at end of period, including treasury stock
 

June 30, 2009	396,502,117 shares
March 31, 2009	396,502,117 shares
  - 2) Number of treasury stock at end of period
 

June 30, 2009	14,517,114 shares
March 31, 2009	14,491,062 shares
  - 3) Average number of shares outstanding for each period (cumulative quarterly period)
 

Three months ended June 30, 2009	381,990,835 shares
Three months ended June 30, 2008	387,784,707 shares

**Explanation regarding the appropriate use of forecasts of business results**

The above forecasts of future performance are based on information available to the Company at the present time and are subject to potential risks and uncertainty. Accordingly, actual results may differ significantly from any expressed future performance herein due to various factors.

## Consolidated Financial Statements

### Consolidated Balance Sheets

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	As of June 30, 2009	As of March 31, 2009
		Amount	Amount
<b>(Assets)</b>			
<b>Current assets:</b>			
Cash and deposits		61,029	58,537
Notes and accounts receivable—trade		91,540	103,376
Lease investment assets		11,359	11,841
Short-term investment securities		24,238	23,049
Merchandise and finished goods		60,885	59,075
Work in process		5,163	3,746
Raw materials and supplies		11,833	12,708
Other		13,495	13,684
Allowance for doubtful accounts		(2,672)	(2,417)
Total current assets		276,874	283,600
<b>Noncurrent assets:</b>			
Property, plant and equipment:			
Buildings and structures, net		41,243	41,501
Other, net		64,629	62,267
Total property, plant and equipment		105,872	103,769
Intangible assets:			
Goodwill		2,809	2,871
Other		4,310	4,339
Total intangible assets		7,120	7,211
Investments and other assets:			
Investment securities		62,011	59,029
Other		25,934	27,695
Allowance for doubtful accounts		(1,376)	(1,359)
Total investments and other assets		86,569	85,365
Total noncurrent assets		199,562	196,347
<b>Total assets</b>		<b>476,436</b>	<b>479,947</b>

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	As of June 30, 2009	As of March 31, 2009
		Amount	Amount
<b>(Liabilities)</b>			
<b>Current liabilities:</b>			
Notes and accounts payable—trade		12,618	17,081
Short-term loans payable		6,982	4,772
Income taxes payable		996	948
Provision for bonuses		2,884	2,050
Provision for directors' bonuses		51	154
Unrealized income on installment sales		19,745	21,227
Other		15,125	17,055
Total current liabilities		58,403	63,289
<b>Noncurrent liabilities:</b>			
Long-term loans payable		1,557	591
Provision for retirement benefits		12,775	12,805
Provision for directors' retirement benefits		29	35
Negative goodwill		992	894
Other		9,705	9,694
Total noncurrent liabilities		25,060	24,021
<b>Total liabilities</b>		83,463	87,311
<b>(Net assets)</b>			
<b>Shareholders' equity:</b>			
Capital stock		54,768	54,768
Capital surplus		163,199	163,199
Retained earnings		206,412	211,424
Treasury stock		(9,047)	(9,031)
Total shareholders' equity		415,332	420,360
<b>Valuation and translation adjustments</b>			
Valuation difference on available-for-sale securities		(3,760)	(5,722)
Revaluation reserve for land		(7,927)	(7,927)
Foreign currency translation adjustment		(13,104)	(16,611)
Total valuation and translation adjustments		(24,792)	(30,261)
<b>Minority interests</b>		2,432	2,537
<b>Total net assets</b>		392,972	392,636
<b>Total liabilities and net assets</b>		476,436	479,947

## Consolidated Statements of Income

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Three months ended June 30, 2008	Three months ended June 30, 2009
		Amount	Amount
Net sales		54,736	24,640
Cost of sales		30,114	16,668
Gross profit		24,621	7,971
Selling, general and administrative expenses			
Sales commission		2,256	1,302
Packing and transportation expenses		2,398	1,070
Salaries and allowances		5,378	3,963
Other		10,016	7,911
Total selling, general and administrative expenses		20,049	14,247
Reversal of deferred income on installment sales		2,187	2,146
Deferred unrealized income on installment sales		1,075	529
Operating income (loss)		5,684	(4,658)
Non-operating income			
Interest income		908	620
Foreign exchange gains		531	299
Other		726	605
Total non-operating income		2,167	1,526
Non-operating expenses			
Interest expenses		132	76
Equity in losses of affiliates		102	142
Other		96	80
Total non-operating expenses		331	299
Ordinary income (loss)		7,520	(3,432)
Extraordinary income			
Gain on sales of noncurrent assets		---	3
Gain on adjustment for changes of accounting standard for lease transactions		1,113	---
Subsidy income		312	---
Other		6	---
Total extraordinary income		1,433	3
Extraordinary loss			
Loss on retirement of noncurrent assets		27	5
Loss on valuation of investment securities		51	---
Special retirement expenses		---	435
Other		4	2
Total extraordinary loss		83	443
Income (loss) before income taxes		8,870	(3,872)
Income taxes—current		4,055	411
Income taxes—deferred		20	(1,228)
Total income taxes		4,075	(817)
Minority interests in income		132	46
Net income (loss)		4,662	(3,101)

## Notes regarding assumption of a going concern

No events to be noted for this purpose.

## Segment Information by Location of Operations

Three months ended June 30, 2008 (from April 1, 2008 to June 30, 2008)

(Millions of yen; amounts less than one million yen are truncated.)

	Japan	North America	Europe	Asia	Other regions	Total	Eliminations and corporate	Consolidated
Sales								
(1) Outside customers	26,553	7,018	14,326	6,605	233	54,736	---	54,736
(2) Interarea	13,843	131	455	583	---	15,013	(15,013)	---
Total	40,396	7,150	14,781	7,188	233	69,750	(15,013)	54,736
Operating income	2,048	329	1,649	846	26	4,900	783	5,684

Notes:

1. Classification of countries and regions is determined by geographic proximity.
2. Regions excluding Japan are classified as follows.
  - i. North America: United States, Canada, Mexico
  - ii. Europe: United Kingdom, Germany, France, Italy, Spain, Austria, Sweden, Russia
  - iii. Asia: China, Taiwan, South Korea, Singapore, Malaysia, Thailand, India
  - iv. Other regions: Australia

Three months ended June 30, 2009 (from April 1, 2009 to June 30, 2009)

(Millions of yen; amounts less than one million yen are truncated.)

	Japan	North America	Europe	Asia	Other regions	Total	Eliminations and corporate	Consolidated
Sales								
(1) Outside customers	10,869	3,910	6,446	3,127	286	24,640	---	24,640
(2) Interarea	3,686	69	84	330	---	4,170	(4,170)	---
Total	14,556	3,979	6,530	3,458	286	28,811	(4,170)	24,640
Operating income (loss)	(4,534)	(428)	(2)	328	47	(4,589)	(69)	(4,658)

Notes:

1. Classification of countries and regions is determined by geographic proximity.
2. Regions excluding Japan are classified as follows.
  - i. North America: United States, Canada, Mexico
  - ii. Europe: United Kingdom, Germany, France, Italy, Spain, Austria, Sweden, Russia, Turkey
  - iii. Asia: China, Taiwan, South Korea, Singapore, Malaysia, Thailand, India
  - iv. Other regions: Australia

## Sales to Foreign Customers

### Three months ended June 30, 2008 (from April 1, 2008 to June 30, 2008)

(Millions of yen; amounts less than one million yen are truncated.)

	North America	Europe	Asia	Other regions	Total
Sales to foreign customers (A)	6,959	13,535	8,929	1,854	31,279
Consolidated net sales (B)	---	---	---	---	54,736
(A) / (B)	12.7%	24.7%	16.3%	3.4%	57.1%

Notes:

1. Classification of countries and regions is determined by geographic proximity.
2. Regions excluding Japan are classified as follows.
  - i. North America: United States, Canada and others
  - ii. Europe: United Kingdom, Germany, France, Italy, Spain, Austria, Sweden, Russia and others
  - iii. Asia: China, Taiwan, South Korea, Singapore, Malaysia, Thailand, India and others
  - iv. Other regions: Australia, Brazil and others
3. Overseas sales are those sales made by the Company and its consolidated subsidiaries in regions outside Japan.

### Three months ended June 30, 2009 (from April 1, 2009 to June 30, 2009)

(Millions of yen; amounts less than one million yen are truncated.)

	North America	Europe	Asia	Other regions	Total
Sales to foreign customers (A)	3,774	6,036	3,716	834	14,362
Consolidated net sales (B)	---	---	---	---	24,640
(A) / (B)	15.3%	24.5%	15.1%	3.4%	58.3%

Notes:

1. Classification of countries and regions is determined by geographic proximity.
2. Regions excluding Japan are classified as follows.
  - i. North America: United States, Canada and others
  - ii. Europe: United Kingdom, Germany, France, Italy, Spain, Austria, Sweden, Russia, Turkey and others
  - iii. Asia: China, Taiwan, South Korea, Singapore, Malaysia, Thailand, India and others
  - iv. Other regions: Australia, Brazil and others
3. Overseas sales are those sales made by the Company and its consolidated subsidiaries in regions outside Japan.

## Note regarding Significant Change in Shareholders' Equity

None

## Other Information: Orders and Sales by Group

### Orders Received

(Millions of yen; amounts less than one million yen are truncated.)

Period Group category	Three months ended June 30, 2008				Three months ended June 30, 2009			
	Orders received		Balance of outstanding orders		Orders received		Balance of outstanding orders	
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Sheet-Metal Processing Machinery	39,872	72.0	29,276	74.9	18,631	73.5	14,430	81.2
Machines	27,130	49.0	27,212	69.6	10,674	42.1	13,499	76.0
Software and FA equipment	1,478	2.7	1,187	3.0	759	3.0	565	3.2
After-sale services	2,775	5.0	35	0.1	2,363	9.3	20	0.1
Expandable supplies, such as toolings	8,487	15.3	840	2.2	4,833	19.1	345	1.9
Bandsaws	9,164	16.6	3,156	8.1	3,833	15.1	1,090	6.1
Presses	1,975	3.6	1,368	3.5	1,323	5.2	836	4.7
Machine Tools	3,666	6.6	5,285	13.5	1,052	4.2	1,425	8.0
Real Estate Leasing	271	0.5	---	---	265	1.0	---	---
Others	404	0.7	---	---	246	1.0	---	---
Total	55,354	100.0	39,086	100.0	25,352	100.0	17,782	100.0

### Sales Results

(Millions of yen; amounts less than one million yen are truncated.)

Period Group category	Three months ended June 30, 2008		Three months ended June 30, 2009	
	Amount	Ratio	Amount	Ratio
Sheet-Metal Processing Machinery	38,764	70.9	17,906	72.7
Machines	26,033	47.6	9,960	40.4
Software and FA equipment	1,331	2.4	610	2.5
After-sales services	2,780	5.1	2,371	9.6
Expandable supplies, such as toolings	8,618	15.8	4,964	20.2
Bandsaws	8,550	15.6	3,926	15.9
Presses	2,357	4.3	1,167	4.7
Machine Tools	4,388	8.0	1,124	4.6
Real Estate Leasing	271	0.5	265	1.1
Others	404	0.7	250	1.0
Total	54,736	100.0	24,640	100.0

Note: For orders received and sales results, amounts exclude consumption tax.